

Response Deadline: December 6, 2012 at 3:00 p.m.

Objections/responses Filed: None

Related Documents:

- A. Supplement to Debtors' Motion for the Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1), 364(c)(2), 364(c)(3), and 364(e) and Bankruptcy Rules 4001 and 6004 (I) Authorizing Debtors (A) to Enter into and Perform Under DIP Agreement, and (B) to Obtain Credit on a Secured Superpriority Basis, (II) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) and (III) Granting Related Relief [Docket Entry No. 695]

Status: This matter is going forward.

Dated: New York, New York
December 7, 2012

Respectfully submitted,

/s/ Michael A. Rosenthal
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